

European Residency

Client Pre-Assessment & Eligibility Form

A clean and structured questionnaire for the initial evaluation of residency possibilities in Hungary, Spain, Malta, and Portugal.

HUNGARY	SPAIN	MALTA	PORTUGAL
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Purpose
Please complete this confidential form carefully. The information provided will help us conduct an initial review of your profile, documentation readiness, financial background, family composition, and residency objectives.

Important Note
This form is intended for preliminary assessment only. It does not guarantee residency approval and should not be considered legal advice. Final eligibility always depends on official regulations, document verification, and the decision of the relevant authorities.

1. Applicant Information

Full Name Placeholder: Enter your full name exactly as shown on your passport	Date of Birth Placeholder: DD / MM / YYYY
Place of Birth Placeholder: City and country of birth	Current Nationality / Nationalities Placeholder: Example: Iranian
Current Country of Residence Placeholder: Example: Iran, UAE, Türkiye	Passport Number Placeholder: Enter your valid passport number
Passport Expiry Date Placeholder: DD / MM / YYYY	Marital Status Options: Single / Married / Divorced / Widowed
Mobile / WhatsApp Placeholder: Include country code — e.g. +98 912 123 4567	Email Address Placeholder: example@email.com

Preferred Contact Method

Options: WhatsApp / Phone Call / Email

2. Family Members Included in the Application**Will any family members apply with you?**

Options: Yes / No / Not Decided

Spouse Full Name

Placeholder: Leave blank if not applicable

Spouse Date of Birth

Placeholder: DD / MM / YYYY

Spouse Nationality

Placeholder: Example: Iranian

Number of Dependent Children

Placeholder: Example: 2

Are any children aged 18 or above financially dependent on you?

Options: Yes / No / Not Applicable

Are any parents financially dependent on you?

Options: Yes / No / Not Applicable

Children's Details

Placeholder: Please enter each child's full name, date of birth, nationality, and current school or university

3. Preferred Country & Residency Objective**Which country or countries are you interested in?**

Options: Hungary / Spain / Malta / Portugal / Open to Recommendation

First Preferred Country

Options: Hungary / Spain / Malta / Portugal / Not Decided

Main Purpose of Residency

Options: Investment / Business Expansion / Remote Work / Retirement / Education / Family Relocation / Lifestyle & Mobility / Future Citizenship Planning / Other

Desired Timeline for Relocation

Options: Within 3 Months / Within 6 Months / Within 12 Months / More Than 12 Months / Not Decided

Do you intend to live in the destination country full time?

Options: Yes / No / Partially / Not Decided

Do you need freedom to travel within the Schengen Area?

Options: Yes / No / Please Advise

Other Purpose

Placeholder: Please explain your main residency objective

4. Employment, Business & Professional Profile**Current Employment Status**

Options: Employed / Self-Employed / Business Owner / Retired / Student / Freelancer / Unemployed

Current Job Title / Profession

Placeholder: Example: Engineer, Doctor, Business Owner, Consultant

Employer or Company Name

Placeholder: Enter company name, if applicable

Industry / Business Activity

Placeholder: Example: Tourism, Trading, Technology, Healthcare

Years of Work Experience

Placeholder: Example: 12 years

Do you own a business or hold shares in a company?

Options: Yes / No

Are you able to work remotely?

Options: Yes / No / Partially

Estimated Monthly Remote or Passive Income

Placeholder: Example: EUR 3,000 per month

Business Name and Country of Registration

Placeholder: Enter details if applicable

5. Education & Language Profile**Highest Education Level**

Options: High School / Diploma / Bachelor's Degree / Master's Degree / PhD / Other

Field of Study

Placeholder: Example: Business Administration, Engineering, Medicine

English Language Level

Options: Basic / Intermediate / Upper-Intermediate / Advanced / Native-Level

Other Languages Spoken

Placeholder: Example: Spanish, Portuguese, French, German

Do you have any internationally recognized language certificates?

Options: Yes / No

Language Certificate Details

Placeholder: Example: IELTS, TOEFL, DELE, Portuguese certificate

6. Financial Capacity & Source of Funds

Estimated Available Funds for Residency Process and Relocation

Placeholder: Example: EUR 100,000–150,000

Can you provide documents proving the legal source of funds?

Options: Yes / No / Partially / Need Guidance

Estimated Monthly Income

Placeholder: Example: EUR 5,000 per month

Estimated Value of Real Estate Assets

Placeholder: Example: EUR 250,000

Are you interested in purchasing or renting property in Europe?

Options: Purchase / Rent / Either / Not Decided

Preferred Source of Funds

Options: Salary / Business Income / Savings / Property Sale / Investment Income / Pension / Family Support / Other

Do you have regular monthly income?

Options: Yes / No

Do you own real estate?

Options: Yes / No

Do you have bank statements showing stable funds and financial transactions?

Options: Yes / No / Partially

Approximate Property Budget

Placeholder: Example: EUR 200,000–300,000

7. Immigration & Travel History

Have you previously held a Schengen visa?

Options: Yes / No

Countries Visited in the Last Five Years

Placeholder: Example: Germany, France, UAE, Türkiye, Canada

Have you ever had a visa refusal?

Options: Yes / No

Have you ever overstayed a visa or residence permit?

Options: Yes / No

Have you ever been refused entry, deported, or banned from a country?

Options: Yes / No

Visa Refusal Details

Placeholder: Please mention country, visa type, year, and reason if known

Overstay Details

Placeholder: Please provide brief details if applicable

Details of Refusal, Deportation, or Ban

Placeholder: Please provide complete and accurate details if applicable

8. Legal & Document Readiness

Do you hold a valid passport for at least 12 months?

Options: Yes / No / In Process

Can you provide official birth certificates for all applicants?

Options: Yes / No / Partially / Need Guidance

Can you provide marriage or divorce documents, if applicable?

Options: Yes / No / Not Applicable / Need Guidance

Can your documents be translated and legalized when required?

Options: Yes / No / Need Guidance

Do you have a police clearance certificate available or obtainable?

Options: Yes / No / Not Sure

Have you ever had a criminal conviction or ongoing legal case?

Options: Yes / No

Legal Case Details

Placeholder: Please provide brief details if applicable

9. Country-Specific Preferences

Hungary — Main Interest

Options: Business / Employment / Study / Family / Property / General Residence / Not Sure

Spain — Main Interest

Options: Non-Lucrative Residence / Digital Nomad Pathway / Employment / Business / Family / Other / Not Sure

Malta — Main Interest

Options: Residency Programme / Business / Employment / Family / Tax Planning / Other / Not Sure

Portugal — Main Interest

Options: D7 / Digital Nomad / Employment / Business / Study / Family / Other / Not Sure

Would you consider an investment-based route if appropriate?

Options: Yes / No / Depending on Required Investment

Do you require a route that allows work or business activity?

Options: Yes / No / Preferably / Not Sure

Do you intend to enrol children in a local or international school?

Options: Yes / No / Not Applicable / Not Decided

10. Support Requirements

Services You Require

Options: Initial Eligibility Assessment / Residency Strategy Consultation / Document Review / Translation & Legalization Guidance / Visa Application Preparation / Appointment Support / Property Search / School Search / Company Formation / Tax Consultation Referral / Relocation Support / Other

Do you require accommodation or property assistance?

Options: Yes / No / Possibly

Do you require school or university guidance?

Options: Yes / No / Not Applicable

Do you require assistance with opening a bank account?

Options: Yes / No / Possibly

Do you require tax or financial-planning consultation?

Options: Yes / No / Possibly

11. Additional Information

Why are you considering European residency at this stage?

Placeholder: Please describe your long-term plans, priorities, and concerns

What is most important to you when choosing a country?

Options: Residency Stability / Schengen Mobility / Education / Healthcare / Business Environment / Tax Planning / Lifestyle / Cost of Living / Route to Citizenship / Safety / Other

Additional Notes, Questions, or Special Circumstances

Placeholder: Please share any information that may help us prepare a more suitable assessment

12. Declaration & Consent

I confirm that the information provided in this form is true and complete to the best of my knowledge. I understand that this preliminary assessment does not guarantee visa or residency approval and that final eligibility depends on applicable laws, documentation, and the decision of the competent authorities.

Applicant Full Name

Placeholder: Enter your full legal name

Date

Placeholder: DD / MM / YYYY

Consent to Contact Me Regarding This Assessment

Options: Yes / No

Signature

Placeholder: Type your full name as confirmation
